

RESOLUTION NO. 2014-05-15-0017R

A RESOLUTION REQUESTING FINANCIAL ASSISTANCE FROM THE TEXAS WATER DEVELOPMENT BOARD FOR THE DESIGN AND CONSTRUCTION OF IMPROVEMENTS TO THE CITY'S WATER AND WASTEWATER UTILITY SYSTEM; AUTHORIZING THE SYSTEM'S CO-FINANCIAL ADVISORS, CO-BOND COUNSEL, AND ENGINEERS TO COORDINATE THE SUBMISSION OF THE APPLICATION TO THE TEXAS WATER DEVELOPMENT BOARD FOR FUNDING FROM ITS DRINKING WATER STATE REVOLVING FUND; AND OTHER MATTERS IN CONNECTION THEREWITH

WHEREAS, the City of San Antonio, Texas (the *City*) deems it necessary to apply to the Texas Water Development Board (the *Board*) for financial assistance; and

WHEREAS, the Board of Trustees of the San Antonio Water System (the *System*) has requested and recommended that the City take this action; and

WHEREAS, in accordance with the rules and regulations of the Board, which govern the procedures in making such an application, the governing body of the City is required to pass a resolution to accompany such application; now, therefore,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SAN ANTONIO THAT:

1. It is hereby found and determined that the City cannot reasonably finance the proposed project without the financial assistance of the Board in the amount requested.

2. The City hereby requests that the Board, from its Drinking Water State Revolving Fund, grant financial assistance to the City in the amount not to exceed \$75,955,000 (as a loan or by the purchase of obligations of the City and the receipt of the largest amount of grant funds lawfully available from the Board) for constructing improvements to the City's combined water and wastewater utility system, as designed by the System's consulting engineer. These obligations will be issued by the City in one or more series.

3. The Mayor or Mayor Pro Tem of the City is hereby authorized to execute and submit to the Board the application for such financial assistance, and the Mayor or Mayor Pro Tem of the City, together with bond counsel (or co-bond counsel, as applicable), co-financial advisors and consulting engineers named in such application, are authorized to appear before the Board in support of such application.

4. Any of the Chairman or Vice Chairman of the Board of Trustees of the System or the President/Chief Executive Officer of the System or the Senior Vice President/Chief Financial Officer of the System is further specifically authorized to make the required assurances to the Board in accordance with the rules, regulations, and policies of the Board.

PASSED, ADOPTED AND APPROVED on the 15th day of May, 2014.

CITY OF SAN ANTONIO, TEXAS

Mayor



Attest:

City Clerk

(SEAL)



I, the undersigned, City Attorney of the City of San Antonio, Texas, hereby certify that I read, passed upon, and approved as to form the foregoing Resolution prior to its adoption and passage as aforesaid.

Robert F. Greenblum, City Attorney,
City of San Antonio, Texas

Robert F. Greenblum, City Attorney,
City of San Antonio, Texas

Agenda Item:	28B (in consent vote: 4, 5, 7, 8, 9, 10, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 28, 28A, 28B, 29, 29A, 29B)						
Date:	05/15/2014						
Time:	09:40:29 AM						
Vote Type:	Motion to Approve						
Description:	A Resolution authorizing the submittal of an application requesting financial assistance from the Texas Water Development Board in an amount not to exceed \$75,955,000 through its Drinking Water State Revolving Fund for funding of certain qualified water projects.						
Result:	Passed						
Voter	Group	Not Present	Yea	Nay	Abstain	Motion	Second
Julián Castro	Mayor		x				
Diego Bernal	District 1		x				
Ivy R. Taylor	District 2		x				x
Rebecca Viagran	District 3		x				
Rey Saldaña	District 4	x					
Shirley Gonzales	District 5		x				
Ray Lopez	District 6		x			x	
Cris Medina	District 7		x				
Ron Nirenberg	District 8		x				
Joe Krier	District 9		x				
Michael Gallagher	District 10		x				